

Summary published in connection to the admission to trading of shares in Aker Solutions ASA on NASDAQ OMX Stockholm

This report is entirely based on information available in Aker Solutions ASA's (also referred to as "the Company" or "Aker Solutions") annual reports, interim reports, the Company's website, press releases from the Company or information given by the Company's primary exchange. If nothing else is stated "website" indicates the Company's corporate website and "annual report" indicates the Company's annual report. The Swedish FSA has not approved this summary.

General

Admission to trading of listed shares

OMX Treasury AB has applied for admission to trading of shares in the Aker Solutions ASA on NASDAQ OMX Stockholm.

The Company is listed on the regulated market at Oslo Stock Exchange. The Company's latest prospectus was published on February 4th 2004 and is available at Oslo Stock Exchange.

Information regarding this Summary

This summary is not part of the prospectus and is issued by OMX Treasury AB solely due to the fact that the Company's shares are being admitted to trading NASDAQ OMX Stockholm's regulated market, in accordance with the Swedish Securities Market Act (2007:528) chapter 15, section 4, sub-section 1.

The Company has not been involved in preparing this summary. In accordance with the Swedish Financial Instruments Trading Act (1991:980) chapter 2, section 7, the company will be notified by NASDAQ OMX Stockholm of the decision to admit the shares to trading on the regulated market.

All information in this summary is based on information published by the issuer.

The purpose of this summary is to provide the market with information on the Company in accordance with the Swedish Financial Instruments Trading Act (1991:980) chapter 2, section 7. The purpose is not to provide sufficient information for making investment decisions regarding the Company share. Investors shall not base investment decisions on the information in this summary. On the contrary, investment decisions shall be based on information issued by the Company as a whole.

The preparation of this summary shall not in any circumstances mean that the contents of the information on the Company would not have changed after the issuing date of the summary. This summary is not a guarantee, neither by the Company nor OMX Treasury AB, regarding future events and shall not be considered as such.

Note to the investors

The purpose of this summary is not to be an encouragement or advice to invest in the Company. The summary shall not be distributed outside Sweden, except as such circumstances where this information does not breach any local legislation. Neither the Company nor OMX Treasury AB nor their representatives have any kind of legal liability on any breaches referred to above, irrespective of whether such limitations are known or unknown by the investor.

Aker Solutions - the Company

Group Information [website/About Us on February 12th 2009]

Aker Solutions is a leading global provider of engineering and construction services, technology products and integrated solutions. The business within the Company comprises several industries, including Oil & Gas, Refining & Chemicals, Mining & Metals and Power Generation.

The parent company in the group is Aker Solutions ASA. Aker Solutions has aggregated annual revenues of approximately NOK 58 billion and employs approximately 26 000 people in about 30 countries.

Aker Solutions is part of Aker (www.akerasa.com), a group of premier companies with a focus on energy, maritime and marine-resources industries. The Aker companies share a common set of values and long traditions of industrial innovation. As an industrial owner controlling 40.27 percent of the shares in Aker Solutions through Aker Holding AS, Aker ASA takes an active role in the development of Aker Solutions.

Outlook [annual report 2007, page 15]

Aker Solutions expects to benefit from a continuation of solid markets for its business areas in 2008. Building stronger profits will take priority over revenue growth. Focus will be on efficient, profitable project execution and winning the right contracts at the right terms.

Aker Solutions has implemented a competitiveness program that is aimed at cutting costs by more than NOK 1 billion over a two-to three-year period. The goal is an EBITDA margin of eight percent in 2008 and between nine and 11 percent by 2010, up from 6.8 percent in 2007.

[4th quarter and preliminary annual results 2008, page 5]

With a high quality order backlog and a new organization designed to meet key market developments and customer demand, Aker Solutions has a sound financial outlook despite the ongoing downturn in the world economy.

It is too early to say how the financial crisis will impact the business and the markets, and nobody knows how long it will last. Thus, the market is expected to be unpredictable on a medium-term perspective.

The easily available oil fields in shallow waters that are currently in production will not be enough to cover the future demand. This means oil companies will have to make new discoveries in new areas - in deeper waters and harsher environments.

The Company's long-term strategy remains firm. Aker Solutions will focus on cold climates, harsh environments and deeper waters, and capitalise on its installed base in the strong North Sea MMO market. Aker Solutions will move closer to the customer's core, towards the well stream and reservoir. The Subsea installed base is also increasing, so Aker Solutions will grow their service base, expand value-added services, aftermarket and the lifecycle offering.

The Company's view on the long-term fundamentals for the product and technologies business area remains positive. Lifecycle and service volumes are increasing as the installed base grows. Finally, Aker Solutions will move P&C's centre of gravity towards China, India and South America.

As the Company have communicated, it expects that the EBITDA will grow in 2009 compared to earlier estimates for 2008, and will be in excess of NOK 4.5 billion for the full year.

Board [website/About us on February 12th, 2009]

Martinus Brandal	Chairman of the Board
Bjørn Flatgård	Deputy Chairman
Heidi M. Petersen	Director
Vibeke Hammer Madsen	Director
Leif-Arne Langøy	Director
Siri Fürst	Director
Atle Teigland	Director
Åsmund Knutsen	Director
Ingebretth Forus	Director
Arve Toft	Director

Executive Management Team [website/About Us on February 12th, 2009]

Simen Lieungh	President & CEO
Leif Borge	Chief Financial Officer & EVP
Niels Didrich Buch	Chief of Staff & EVP
Per Harald Kongelf	EVP Products & Technologies
Jarle Tautra	EVP Energy, Development & Services
Mads Andersen	EVP Subsea
Gary Mandel	EVP Process & Construction

The Share

The Company's shares are listed on the regulated market of Oslo Stock Exchange since April 2nd 2004. [info from Oslo Stock Exchange in February 2009]

During the first half of 2008, Aker Solutions announced a buy-back of 595 000 of its own shares, for a consideration of NOK 70 million. The Company currently holds 4 966 830, or 1.81 percent, of the Company's 274 000 000 outstanding shares. [4th quarter and preliminary annual results 2008, page 2]

Largest shareholders [website/Investor Relations/Largest Shareholdings on February 12th, 2009]

ShareHolders						
Investor	Number of Shares	% of total	% of Top 20	Account type	Country	
AKER HOLDING AS	110 333 615	40.27	54.56	COMP	NOR	
JPMORGAN CHASE BANK	16 324 528	5.96	8.07	NOM	GBR	
STATE STREET BANK AND TRUST CO.	14 177 330	5.17	7.01	NOM	USA	
STATE STREET BANK & TRUST CO.	8 819 684	3.22	4.36	NOM	USA	
CLEARSTREAM BANKING S.A.	5 795 552	2.12	2.87	NOM	LUX	
THE COMPANY ASA	4 966 830	1.81	2.46	COMP	NOR	
CITIBANK N.A. NEW YORK BRANCH	4 600 000	1.68	2.27	NOM	USA	
BANK OF NEW YORK MELLON	4 170 122	1.52	2.06	NOM	USA	
JPMORGAN CHASE BANK	3 908 136	1.43	1.93	NOM	GBR	
CITIBANK N.A. NEW YORK BRANCH	3 541 890	1.29	1.75	NOM	USA	
BANK OF NEW YORK, BRUSSELS	3 235 250	1.18	1.60	COMP	USA	

BRANCH					
THE NORTHERN TRUST CO.	2 988 710	1.09	1.48	NOM	GBR
JPMORGAN CHASE BANK	2 809 122	1.03	1.39	NOM	GBR
DEUTSCHE BANK AG FRANKFURT	2 740 019	1.00	1.36	NOM	DEU
RBC DEXIA INVESTOR SERVICES TRUST	2 597 673	0.95	1.28	NOM	GBR
JPMORGAN CHASE BANK	2 541 803	0.93	1.26	NOM	LUX
BANK OF NEW YORK MELLON	2 453 350	0.90	1.21	NOM	USA
FOLKETRYGDFONDET	2 118 400	0.77	1.05	COMP	NOR
STATE STREET BANK AND TRUST CO.	2 059 873	0.75	1.02	NOM	USA
INVESTORS BANK & TRUST COMPANY	2 030 058	0.74	1.00	NOM	USA

Information on the financial figures [Aker Kvaerner annual report 2007, page 39 & Annual report, page 72]

The revenue for the activities in Aker Solutions 2008 was 58 252 MNOK.

Consolidated Income Statement for the Company for the year ended 31 December. The figures for 2006 are based on the reports from Aker Kvaerner. All amounts in million NOK.

Extract - Income Statement (MNOK)	2006	2007	2008
Revenue	50 592	57 957	58 282
Operating profit	1 869	3 482	2 767
Net Profit/Loss	3 789	2 464	1 513

Extract - Balance Sheet (MNOK)	2006	2007	2008
Equity	8 114	7 099	8 450
Balance sheet Total	31 396	28 516	42 724

For further information please refer to the Company's public financial reports.

The accounting principles of the key figures [Aker Kvaerner annual report 2007, page 42]

The consolidated financial statements have been prepared in accordance with International Financial Reporting Standards (IFRS) approved by the European Union and its interpretations adopted by the International Accounting Standards Board (IASB).

New standards effective in 2007

IFRS 7, Financial instruments: Disclosures and the complementary Amendment to IAS 1, Presentation of Financial Statements-Capital disclosures were adopted in 2007. IFRS 7 introduces new disclosures relating to financial instruments. This standard does not have any impact on the classification and valuation of the group's financial instruments. IFRIC 11 – Group and Treasury Share Transactions are implemented with no material effect.

The following IFRS/IAS standards have been approved but effective from 2009, with earlier application permitted. These standards are not implemented with effect for the financial statements for 2007.

- IAS 23 – Borrowing costs
- IFRS 8 – Operating segments
- IAS 1 – Presentation of financial statements
- IAS 32 – Financial instruments – Presentation

Except for the standard on borrowing costs, it is assumed that the new standards will have only insignificant effect on reported results or balance sheet items. The main effects will relate to presentation formats for financial statements and for the note disclosures.

The standard on borrowing costs requires that interest be included as part of the cost of qualifying assets which includes property plant and equipment and construction contracts. Today, borrowing costs are expensed as incurred. Although the Company does not believe the new standard will have a significant impact on its financial statements in the aggregate, there could be some effects within segment reporting.

Risks

[Aker Kvaerner annual report 2007, page 21]

The Company has through the products and policies it has signed with customers established liabilities that generate risks. These vary in nature depending on the product area. Various types of insurance risk are associated with the life insurance and P&C insurance business areas. The Company's financial assets fluctuate in value due to the risk associated with the financial markets – including equities, property, interest rate and credit risk. The banking business area also generates credit risk, and there are solvency and operational risks associated with the operation of the business areas. Continuous monitoring and active management of risk is therefore a central and integral feature of the group's activities and organisation.

Identifying and managing operational risk forms an integral part of management responsibility in the organisation. In addition to this, the group's executive management conducts an annual risk assessment that results in a summary of risks and pertinent improvement measures. This summary is presented to and dealt with by the Board.

[Interim report 4th quarter 2008, page 4]

Operational risk is the ability to deliver existing contracts at the agreed time, quality, functionality and cost. Delivering projects and equipment in accordance with the contract terms and the anticipated cost framework represents a substantial risk element, which will be the most significant factor affecting the Company's financial performance. Results also depend on costs, both the Company's own and those charged by suppliers, and on interest expenses, exchange rates and customers' ability to pay.

Aker Solutions has established guidelines and systems to manage its exposure in the financial markets. These systems cover currency, interest rate, counterparty and liquidity risks.

The Company works systematically with risk management in all its business areas, through extensive systems and procedures.

Liquidity

It is not sure whether there at all times will be a high liquidity for the Company on NASDAQ OMX Stockholm's regulated market. The market price of the Company may fluctuate significantly depending on different factors. The market price of the Company's shares may fluctuate significantly which does not necessarily depend on the Company success of its business operations or future forecasts. Lack of liquidity may partly depend on the fact that the market prices of securities may fluctuate more on NASDAQ OMX Stockholm in this case than on those exchanges where these securities are traded more actively. NASDAQ OMX Stockholm has the ambition to have several Liquidity Providers to mitigate this risk.

Exchange rate

The Company share's exchange rate on Oslo Stock Exchange is NOK. The trading on NASDAQ OMX Stockholm will take place in NOK.

The Company's information obligation

The Company has no information obligation regarding the current admission to trading of the shares at NASDAQ OMX Stockholm, neither based on the Swedish Securities Markets Act nor on NASDAQ OMX Stockholm's rules. However, by being listed on Oslo Stock Exchange's regulated market, the Company complies with the Norwegian legislation on information obligation and its home exchange's disclosure rules. The Company has no obligation to disclose price sensitive information in Swedish language but the Company normally uses Norwegian and English language with regard to its disclosure practices. The Company's press releases and financial reports are generally available in Norwegian and English language. By having Norway as home member state, the Company is under obligation to meet Norwegian requirements on publication and storage of information in Norway's national information database for issuers (OAM) which is handled by Oslo Stock Exchange www.newsweb.no.

The availability of information on the Company

The Company's Website in English and Norwegian: www.akersolutions.com

Norwegian national storage regarding all price sensitive information published by companies whose shares are admitted to trading on a regulated market in Norway: www.newsweb.no

The availability of this summary

This summary is supplied by NASDAQ OMX on www.nasdaqomxtrader.com.

Information obtained from the External information sources and declaration on this summary

The information on the Company originates from financial reports, press releases on financial accounts published by the Company as well as from the Company's investor web page.

OMX Treasury AB has issued this summary which is based on information published by the Company. In accordance with the Swedish Financial Instruments Trading Act, chapter 2, section 15, OMX Treasury AB declares that it has accurately ensured, to such extent as appropriate, that the information in this summary is repeated appropriately and that no facts are omitted from the information in the summary that could result in that the repeated information in this summary would be misleading or inaccurate.

According to the Swedish Financial Instruments Trading Act, chapter 2, section 14, sub-section 3, please note that any investor who commences judicial proceedings as a result of information in this summary may be compelled to pay for a translation of the document.