

Summary published in connection to the admission to trading of shares in Aker ASA on NASDAQ OMX Stockholm

This report is entirely based on information available in Aker ASA's (also referred to as "the Company" or "Aker") annual reports, interim reports, the Company's website, press releases from the Company or information given by the Company's primary exchange. If nothing else is stated "website" indicates the Company's corporate website and "annual report" indicates the Company's annual report. The Swedish FSA has not approved this summary.

General

Admission to trading of listed shares

OMX Treasury AB has applied for admission to trading of shares in the Aker ASA on NASDAQ OMX Stockholm.

The Company is listed on the regulated market at Oslo Stock Exchange. The Company's latest prospectus was published September 15th 2005 and is available at Oslo Stock Exchange <http://www.oslobors.no/>.

Information regarding this Summary

This summary is not part of the prospectus and is issued by OMX Treasury AB solely due to the fact that the Company's shares are being admitted to trading NASDAQ OMX Stockholm's regulated market, in accordance with the Swedish Securities Market Act (2007:528) chapter 15, section 4, sub-section 1.

The Company has not been involved in preparing this summary. In accordance with the Swedish Financial Instruments Trading Act (1991:980) chapter 2, section 7, the Company will be notified by NASDAQ OMX Stockholm of the decision to admit the shares to trading on the regulated market.

All information in this summary is based on information published by the issuer.

The purpose of this summary is to provide the market with information on the Company in accordance with the Swedish Financial Instruments Trading Act (1991:980) chapter 2, section 7. The purpose is not to provide sufficient information for making investment decisions regarding the Company share. Investors shall not base investment decisions on the information in this summary. On the contrary, investment decisions shall be based on information issued by the Company as a whole.

The preparation of this summary shall not in any circumstances mean that the contents of the information on the Company would not have changed after the issuing date of the summary. This summary is not a guarantee, neither by the Company nor OMX Treasury AB, regarding future events and shall not be considered as such.

Note to the investors

The purpose of this summary is not to be an encouragement or advice to invest in the Company. The summary shall not be distributed outside Sweden, except as such circumstances where this information does not breach any local legislation. Neither the Company nor OMX Treasury AB

nor their representatives have any kind of legal liability on any breaches referred to above, irrespective of whether such limitations are known or unknown by the investor.

Aker - the Company

Group Information [Aker's website/"THIS IS AKER" on February 10th, 2007]

Aker's history dates back to 1841, when its first mechanical workshop was established on the banks of the Aker river in Oslo (then called Christiania). Through its first century, Aker was primarily engaged in mechanical production of various sorts, and shipbuilding.

Aker is an active, industrial ownership company. Aker's resources - a solid industrial platform, people with the willingness and ability to take on challenges, and financial clout - enable the Company to work according to a long-term goal-oriented perspective for industrial development.

Aker companies aim to be the preferred partner in growth markets within Aker's core activities, which can be summarised as producing and developing energy resources from beneath seabeds and harvesting food from the ocean.

Aker had divided its activities into four market sectors: energy resources, energy technologies, maritime technologies, seafood and marine biotechnology.

Aker employees bring innovation and extensive know-how to these industries; they create, develop, and improve. Aker is synonymous with unique solutions, competitive advantages, and leadership in international markets.

Aker is also an industrial incubator, launching new companies that have grown out of current business activities and developed from synergies between these activities. Aker companies develop through operational improvement, organic growth, and acquisitions.

Companies in the Aker Group

Aker ASA has, directly or indirectly through other companies in the Aker Group, more than 50% ownership in the following companies [info from Aker's website/"Dette er Aker" as of February 10th 2009]:

Aker Biomarine [annual report 2007, page 29]

Aker BioMarine combines its expertise in deepwater fishing and harvesting with marine biotechnology to produce high-value dietary supplements and ingredients for food, aquaculture, and pharmaceutical products.

Aker BioMarine is developing according to the company's business plan. As projected, 2007's result reflects organizational build-up, product development, and preparations for aggressive advances in international growth markets. The company is forging a powerful value chain – from sustainable harvesting to production of high-value health-promoting and nutritious products for customers worldwide.

The company's goal is to become an international leader of the biomarine industry by deploying state-of-the-art marine biotechnology, developing valuable ingredients from marine resources, and marketing its branded products worldwide.

Aker BioMarine was established as an independent enterprise in 2006. Aker BioMarine is listed on the Oslo Stock Exchange since June 2007, when Aker BioMarine took over Natural. [info from The Oslo Stock Exchange in Feb 2009]

Aker Clean Carbon [Aker Clean Carbon's website/About Clean Carbon on February 10th 2009]

Aker Clean Carbon is a global supplier of cost-effective CO₂ capture plants and technology. The company offers amine-based post-combustion carbon capture solutions for coal and gas-fired power stations, the cement industry and other industrial flue gases. Amine-based processes for CO₂ capture are well established in the process industry. Aker Clean Carbon is developing technology to apply these processes to a new, global market.

The company is investing significant amounts in developing its own carbon capture technology. Aker Clean Carbon is part of Aker, and has established a close working relationship with Aker Solutions.

Aker Clean Carbon is a private company owned 70 per cent by Aker ASA and 30 per cent by Aker Solutions.

Aker Drilling [annual report 2007, page 17]

Aker Drilling, an integrated drilling company that owns and operates offshore drilling units, has two Aker H-6e semi-submersible platforms under construction. The rigs have been developed to operate safely and efficiently in ultra-deep waters under harsh weather conditions.

Aker Exploration [annual report 2007, page 21]

Aker Exploration (AkX) was established early 2006 and is part of the Aker Group.

Aker Exploration is innovating with new technology in its search for oil and gas resources. The exploration company's portfolio comprises ownership stakes in attractive licenses in northern regions of the Norwegian continental shelf (NCS).

Through license applications and swapping drilling capacity for license stakes, Aker Exploration is focusing on areas in the northern parts of the North Sea, the Norwegian Sea, and the Barents Sea, in which hydrocarbon reserves have already been identified. In 2007, Aker Exploration signed agreements with oil companies such as StatoilHydro, Pertra, Talisman Energy, ENI, Chevron, Marathon Oil, Lundin Petroleum, and Endeavour.

Aker Explorations is listed on the Oslo Stock Exchange since December 2007.

Aker Floating Production [annual report 2007, page 19]

Aker Floating Production offers the unique Aker Smart FPSO solution for oil companies operating in benign Equatorial waters — Floating Production, Storage and Offloading (FPSO) vessels with modularized processing systems.

The FPSO contracts signed with Reliance showcase Aker Floating Production's fasttrack capabilities. They also provide momentum towards the award of future contracts for the company's next FPSOs, Aker Smart 2 and Aker Smart 3. The outlook for the FPSO market in Equatorial waters is promising.

In the first quarter of 2006, Aker established Aker Floating Production. On 26 June 2006, the company was listed on the Oslo Stock Exchange.

Aker Oilfield Services [annual report 2007, page 23]

Aker Oilfield Services was established in 2006.

Aker Oilfield Services specializes in subsea well intervention for wells at water depths of up to 3,000 meters. The company uses advanced vessels and systems to increase oil and gas recovery rates from subsea fields.

The breakthrough for Aker Oilfield Services, established in 2007 as a cooperative venture between Aker companies and the subsea contractor DOF Subsea, came in its first year of operation — in Brazil.

Aker Philadelphia Shipyard [annual report 2007, page 27]

Aker Philadelphia Shipyard was founded in 1997 by the City of Philadelphia, the Commonwealth of Pennsylvania, the United States Government and the Kvaerner Shipbuilding Division.

Aker Philadelphia Shipyard is the most modern, cost-effective shipyard in the United States. With a solid order backlog, the yard is strengthening its position in robust markets for building product tankers.

Aker Seafoods [annual report 2007, page 31]

Aker Seafoods spans the entire value chain – from harvesting of white fish and processing of high-value products, to sales to leading European retail chains. The company delivers fresh seafood products — cod, saithe, and haddock — 364 days a year.

Acquisitions have improved raw materials access. In 2007, Aker Seafoods acquired a 60-percent interest in Pesquera Ancora in Spain. This investment in the Spanish fisheries industry secures control of two Spanish trawlers and their fishing rights and a distribution channel delivering salted, fresh, and frozen seafood to one of Europe's largest seafood markets.

In the first quarter of 2008, Aker Seafoods completed its acquisition of 70 percent of the shares in the French seafood company Viviers de France. The company owns processing facilities and farms trout and turbot. The acquisition increases product capacity, distribution clout, and product portfolio scope. France is Aker Seafoods' single largest market, accounting for 28 percent of the company's revenues.

Aker Seafoods AS was listed on Oslo Stock Exchange in May 2005 [Aker Seafoods' website on February 10th 2009]

Aker Solutions [annual report 2007, page 15]

On 3 April 2008, Aker Kvaerner changed its name to Aker Solutions. Aker Solutions offers energy services, construction and fabrication, technology products and turnkey solutions for the energy and process industries.

Aker Solutions expects to benefit from a continuation of solid markets for its business areas in 2008. Building stronger profits will take priority over revenue growth. Focus will be on efficient, profitable project execution and winning the right contracts at the right terms. The company has implemented a competitiveness program that is aimed at cutting costs by more than NOK 1 billion over a two-to three-year period. The goal is an EBITDA margin of eight percent in 2008 and between nine and 11 percent by 2010, up from 6.8 percent in 2007.

Aker Solutions (under the name Aker Kvaerner ASA) was listed on the Oslo Stock Exchange on 4th of February 2004.

Outlook [Fourth quarter report 2008]

As anticipated, the ongoing financial crisis has generated major uncertainty concerning worldwide economic growth projections. The stock market is already strongly affected, and the situation impacts the value of Aker's listed assets.

The financial crisis affects business operations at all levels, and thus demand for the products, technologies, and services delivered by Aker companies. Long-term projections, however, are not significantly altered. Broad-based consensus remains regarding the need to meet increased

demand worldwide for energy and food. In the shorter-term, however, Aker companies will be affected, to varying degrees, by their customers' diminished willingness to invest and declining purchasing power.

Board [website/This is Aker/Aker ASA on February 10th 2009]

Kjell Inge Røkke	Chairman
Lone Fønss Schrøder	Deputy chairman
Leif-Arne Langøy	Board member
Bjørn Flatgård	Board member
Kjell A. Storeide	Board member
Hanne Harlem	Board member
Kristin Krohn Devold	Board member
Atle Tranøy	Group Union Representative Aker
Harald Magne Bjørnsen	Group employee representative
Bjarne Kristiansen	Union representative for Aker Seafoods ASA
Stein Aamdal	Employee representative for Aker Verdal

Management [website/This is Aker/Aker ASA on February 10th 2009]

Øyvind Eriksen	President & CEO
Martinus Brandal	Senior Partner & President Energy Technologies
Geir Arne Drangeid	Senior Partner & EVP
Karl Erik Kjelstad	Senior Partner & President Maritime Technologies
Nils Are K. Lysø	Senior Partner & President Energy Resources
Bengt A. Rem	Senior Partner & CFO
Trine Sæther Romuld	EVP

The Share [annual report 2007, page 120]

Aker ASA has 72 374 728 ordinary shares; each share has a par value of NOK 28 (see Note 8 to the Company's 2007 accounts). As of 31 December 2007, the Company had 14 742 shareholders, of whom 3.9 percent were non-Norwegian shareholders. Aker ASA has a single share class. Each share is entitled to one vote. The Company held 7 354 of its own (treasury) shares as of 31 December 2007. In 2007, no share issues were carried out.

The Company's share capital is NOK 2 026 492 384, comprising 72 374 728 shares, each with a par value of NOK 28.

Aker ASA was listed on the Oslo Stock Exchange on 2 September 2004. The Company's shares are listed on the Oslo Stock Exchange's main (OSEBX) list (ticker: AKER). Aker ASA's shares are registered in the Norwegian Central Securities Depository; the shares have the securities registration number ISIN NO 0010234552. DnB NOR Bank ASA is the Company's registrar

Largest shareholders [website/INVESTOR/Biggest Shareholders on February 9th 2009]

TOP HOLDERS				
	Shares Held	% O/S	Share Change	Filing Date
TRG Holding AS	49,069,690	67.8	0	07/20/08
Wenaasgruppen AS	1,311,020	1.8	490,960	07/20/08
Reka AS	1,226,000	1.7	-100,000	07/20/08
KLP Forsikring	866,340	1.2	549,440	07/20/08
Nordea Investment Management AB (Sweden)	600,000	0.8	-1,893,971	07/20/08
Orkla Finans ASA	450,000	0.6	75,000	07/20/08
Nordea Investment Management ASA	364,012	0.5	82,900	06/30/08
AXA Investment Managers UK Ltd.	349,788	0.5	0	09/30/08
Oslo Pensjonsforsikring AS	345,200	0.5	0	07/20/08
KBC Asset Management N.V.	341,890	0.5	279,890	06/30/08

Some information on the financial figures [annual report 2007, page 46 & annual report 2008, page 46]

The revenue for the Aker Group 2008 was 6 395 MNOK.

Consolidated Income Statement for Aker Group for the year ended 31 December. All amounts in million NOK.

Extract - Income Statement (MNOK)	2006	2007	2008
Revenue	52 791**)	5 218	6 395
Operating profit	2 331	-396	-1 180
Net Profit/Loss	3 942	6 958	-1 060

Extract - Balance Sheet (MNOK)	2006	2007	2008
Non-current Assets	24 292	18 125	32 041
Current Assets	50 822	18 167	15 208
Total equity***)	20 723	24 614	21 649
Balance sheet Total	75 114	36 292	47 249

***) Note: The Company listed several subsidiaries on the Stock Exchange which are no longer consolidated

***) Note: Including minority interests

For further information please refer to the Company's public financial reports.

The accounting principles of the key figures [annual report 2007, page 50]

Aker presents its consolidated Group accounts in accordance with International Financial Reporting Standards (IFRS) and associated interpretations as determined by the EU, Norwegian requirements for disclosure pursuant to the Norwegian accounting act, and applicable stock exchange laws, rules and regulations in force as of 31 December 2007.

Risks

[annual report 2007, page 94]

The group's operations are to a large extent subject to long term contracts, some of which are fixed-price, turnkey contracts that are awarded on a competitive bidding basis. Failure to meet schedule or performance guarantees or increases in contract costs can result in non-recoverable costs, which could exceed revenues realized from the applicable project. Where a project is identified as loss making, forward loss provisions are made. The accounting treatment is based on the information and advice available. Inevitably, such circumstances and information may be subject to change in subsequent periods and thus the eventual outcome may be better or worse than the assessments made in preparing up periodical financial reports.

[Fourth quarter report 2008, page 8]

Aker ASA and each Aker company is exposed to various forms of market, operational, and financial risk. Shares in exchange-listed companies comprise some 14 percent of Aker ASA and its wholly owned holding companies' assets. The market value of such listed investments varies with stock-market fluctuations; share-price fluctuations are often independent of a company's operational or financial conditions.

Aker companies adhere to a rigid risk policy aimed at minimizing their operational risk and financial-market exposure, which include interest-rate and counterparty risk, as discussed in the companies' annual reports.

Liquidity

It is not sure whether there at all times will be a high liquidity for the Company on NASDAQ OMX Stockholm's regulated market. The market price of the Company may fluctuate significantly depending on different factors. The market price of the Company's shares may fluctuate significantly which does not necessarily depend on the Company success of its business operations or future forecasts. Lack of liquidity may partly depend on the fact that the market prices of securities may fluctuate more on NASDAQ OMX Stockholm in this case than on those exchanges where these securities are traded more actively. NASDAQ OMX Stockholm has the ambition to have several Liquidity Providers to mitigate this risk.

Exchange rate

The Company share's exchange rate on Oslo Stock Exchange is NOK. The trading on NASDAQ OMX Stockholm will take place in NOK.

The Company's information obligation

The Company has no information obligation regarding the current admission to trading of the shares at NASDAQ OMX Stockholm, neither based on the Swedish Securities Markets Act nor on NASDAQ OMX Stockholm's rules. However, by being listed on Oslo Stock Exchange's regulated market, the Company complies with the Norwegian legislation on information obligation and its home exchange's disclosure rules. The Company has no obligation to disclose price sensitive information in Swedish language but the Company normally uses Norwegian and English language with regard to its disclosure practices. The Company's press releases and financial reports are generally available in Norwegian and English language. By having Norway as home member state, the Company is under obligation to meet Norwegian requirements on publication and storage of information in Norway's national information database for issuers (OAM) which is handled by Oslo Stock Exchange www.newsweb.no.

The availability of information on The Company

The Company's website in English and Norwegian: www.akerasa.com

Norwegian national storage regarding all price sensitive information published by companies whose shares are admitted to trading on a regulated market in Norway: www.newsweb.no

The availability of this summary

This summary is supplied by NASDAQ OMX on www.nasdaqomxtrader.com.

Information obtained from the External information sources and declaration on this summary

The information on the Company originates from financial reports, press releases on financial accounts published by the Company as well as from the Company's investor web page.

OMX Treasury AB has issued this summary which is based on information published by the Company. In accordance with the Swedish Financial Instruments Trading Act, chapter 2, section 15, OMX Treasury AB declares that it has accurately ensured, to such extent as appropriate, that the information in this summary is repeated appropriately and that no facts are omitted from the information in the summary that could result in that the repeated information in this summary would be misleading or inaccurate.

According to the Swedish Financial Instruments Trading Act, chapter 2, section 14, sub-section 3, please note that any investor who commences judicial proceedings as a result of information in this summary may be compelled to pay for a translation of the document.