

Summary published in connection to the admission to trading of shares in Kongsberg Automotive Holding ASA on NASDAQ OMX Stockholm

This summary is entirely based on information available in Kongsberg Automotive Holding ASA (also referred to as the “Company” or “Kongsberg Automotive”) annual reports, interim reports, the Company’s website, press releases from the Company or information given by the Company’s primary exchange. If nothing else is stated “website” indicates the Company’s corporate website and “annual report” indicates the Company’s annual report. The Swedish FSA has not approved this summary.

General

Admission to trading of listed shares

OMX Treasury AB has applied for admission to trading of shares in The Company on NASDAQ OMX Stockholm.

The Company is listed on the regulated market at Oslo Stock Exchange. The Company’s latest published prospectus was published on the 5th of October 2009 and is available at the Company’s financial advisor’s webpage: <http://www.pareto.no/no/Pareto-Securities/Corporate-Actions/KOAokt09.aspx>

Information regarding this Summary

This summary is not part of a prospectus and is issued by OMX Treasury AB solely due to the fact that the Company’s shares are being admitted to trading on NASDAQ OMX Stockholm’s regulated market, in accordance with the Swedish Securities Market Act (2007:528) chapter 15, section 4, sub-section 1.

The Company has not been involved in preparing this summary. In accordance with the Swedish Financial Instruments Trading Act (1991:980) chapter 2, section 7, the Company will be notified by NASDAQ OMX Stockholm of the decision to admit the shares to trading on the regulated market.

All information in this summary is based on information published by the issuer.

The purpose of this summary is to provide the market with information on the Company in accordance with the Swedish Financial Instruments Trading Act (1991:980) chapter 2, section 7. The purpose is not to provide sufficient information for making investment decisions regarding the Company share. Investors shall not base investment decisions on the information in this summary. On the contrary, investment decisions shall be based on information issued by the Company as a whole.

The preparation of this summary shall not in any circumstances mean that the contents of the information on the Company would not have changed after the issuing date of the summary. This summary is not a guarantee, neither by the Company nor OMX Treasury AB, regarding future events and shall not be considered as such.

Note to the investors

The purpose of this summary is not to be an encouragement or advice to invest in the Company. The summary shall not be distributed outside Sweden, except as such circumstances where this information does not breach any local legislation. Neither the Company nor OMX Treasury AB nor their representatives have any kind of legal liability on any breaches referred to above, irrespective of whether such limitations are known or unknown by the investor.

Kongsberg Automotive Holding ASA

Group Information and history [Website 16 of June 2010]

Kongsberg Automotive was founded on 24 March 1987 as a continuation of the activities previously handled by the Automotive Parts Division of Kongsberg Våpenfabrikk.

Kongsberg Automotive is a global provider of engineering, design, and manufacture for seat comfort, driver and motion control systems, fluid assemblies, and industrial driver interface products. The product portfolio includes gearshift systems, cables for a wide variety of application, fuel lines, tubing and hoses, couplings, clutch actuators, stabilizing rods, seat heaters, seat ventilation, lumbar supports, head restraints, arm rests, steering columns, pedals, electronics and displays. The customers are in the automotive, commercial vehicle and industrial markets.

The Group has three business segments; Automotive Systems, Commercial Vehicle Systems and Power Products Systems.

Kongsberg Automotive is headquartered in Kongsberg, Norway, and has almost 50 facilities in 20 countries. Kongsberg Automotive (KA), with revenues of about MEUR 623 (2009) and approx. 9,000 employees, provides system solutions to vehicle makers around the world.

The Kongsberg Automotive share was listed on the Oslo Stock Exchange the 24th of June 2005 with the ticker code KOA.

The Kongsberg Automotive website is <http://www.kongsbergautomotive.com>

Long-term objective and strategy [Prospectus 5/10/2009]

Kongsberg Automotive's business objective is to create values for all stakeholders by means of being the preferred global choice for engineering, design, and manufacture for seat comfort, driver and motion control systems, fluid assemblies, and industrial driver interface products to the world's manufacturers of light and heavy vehicles.

The strategy of the Company must support the long-term objective of maximizing the profit potential and can be comprised to consist of three key elements:

- To operate in attractive growing market segments and be among the leading players
- Offer unique products based on advanced technology
- Internal efficiency securing quality and low cost.

Above these three elements, securing the execution of the strategy, lays the corporate culture.

Outlook

There is no outlook presented by the Company.

Recent Developments [Q1 2010 report]

Change of CEO

Olav Volldal had informed the Board of Directors that he has decided to take advantage of his 60 years retirement option after heading the company since its origin in 1987.

Hans Peter Havdal has been appointed Chief Executive Officer of Kongsberg Automotive Holding ASA, following the resignation of Olav Volldal, effective from April 1, 2010.

Changes in organizational structure

KA group has decided to change its organizational structure which will be effective from 1 April 2010. The new organization will be made up by five market specific business areas with a clear customer and product focus. The new business areas are as follows:

- Interior
- Driveline
- Actuation & Chassis
- Fluid Transfer
- Power Products

The new organizational structure will have an impact on the reporting structure in the group.

Board [website]

Curt Germundsson, Chairman

Tone Bjørnov

Ulla-Britt Fräjdin Hellqvist

Dr. Jürgen Harnisch

Kjell Kristiansen, Elected by employees

Eivind Holvik, Elected by employees

Tonje Sivesindtjet

Group Executive Board [website]

Hans Peter Havdal, CEO

Bård Klungseth, COO

Trond Stabekk, Executive Vice President, Finance

Bent Wessel-Aas, Executive Vice President, Business Development

Niklas Berntsson, Executive Vice President, Purchase

Joachim Magnusson, Executive Vice President, Driveline

Raymond Bomya, Executive Vice President, Interior

Trond Fiskum, Executive Vice President, Actuation & Chassis

James G. Ryan, President, Power Product Systems

Scott Paquette, Executive Vice President, Fluid Transfer

The Shares

There were 406,768,131 shares outstanding as of 15 of June 2010 [website, Articles of Association]

The Company's common stock is listed on the Oslo Stock Exchange (OSE) under the symbol "KOA".

Largest shareholders [website/investor relations/shareholders]

Nordea Bank Norge ASA is the largest shareholders with 27 142 561 shares representing 6.67% of the shares as of the 16th of June 2010.

Investor	Number of shares	% of total
NORDEA BANK NORGE ASA	27,142,561	6.67
DNB NOR MARKETS, AKSJEHAND/ANALYSE EGENHANDELSKONTO	27,033,976	6.65
ODIN NORGE	15,290,974	3.76
SKAGEN VEKST	15,151,251	3.72
ODIN NORDEN	15,001,532	3.69
HOLBERG NORGE	14,050,000	3.45
KONGSBERG AUTOMATIVE HOLDNING ASA	7,450,874	1.83
MP PENSJON	7,150,000	1.76
DNB NOR SMB VPF	6,750,000	1.66
HOLBERG NORDEN	4,260,100	1.05
SKANDINAVISKA ENSKILDA BANKEN	3,806,029	0.94
VERDIPAPIRFONDET HANDELSBANKEN	3,500,000	0.86
SHB STOCKHOLM CLIENTS ACCOUNT	3,196,572	0.79
SKANDINAVISKA ENSKILDA BANKEN	2,912,000	0.72
EBITEC INVEST AS	2,775,000	0.68
FOLKETRYGDFONDET	2,750,000	0.68
HQ DIRECT AB	2,660,858	0.65
WARRENWICKLUND NORGE	2,066,800	0.51
OJADA AS	2,000,000	0.49
TOLUMA NORDEN AS	2,000,000	0.49

Remuneration and Share-based remuneration [Annual report 2009]

Principles for remuneration of the Board of Directors

The Board of Directors has established guidelines for the remuneration to the executive management. The guidelines are available on the Company's web pages.

No Compensation Committee has been appointed as of the date of these Guidelines. Such committee will be appointed by the Board of Directors in the autumn 2005. Consequently the Board of Directors in each Group company shall decide the remuneration to be paid to the MD of that company. This shall be decided by a convened meeting of the Board of Directors. The board of Directors of KAH and/or the CEO of KA may issue further instructions for the remunerations of the MDs in subsidiary companies, to the respective boards.

In addition to annual salary, the CEO may be granted rights under an incentive scheme to be adopted by the Board of Directors. Other members of management may also be granted rights under the incentive scheme referred to above.

The incentive scheme referred to in the section above may include option programs or similar incentive schemes linked to the Company's performance. Such incentive schemes will be approved in advance by the General Meeting of KA subject to proposal from the Board of Directors of KA. Any proposal shall include details of allocation criteria, the actual value of the option schemes, accounting consequences for the Company and the potential share dilution. Terms for remuneration of the other senior managers in the KA Group shall be decided by the CEO in accordance with guidelines drawn up by the Board of Directors. The CEO may discuss matters related to such remuneration with the Chairman of the Board of Directors to the extent the CEO deems necessary and advisable, and in any case if the proposed remuneration exceeds the guidelines drawn up by the Board of Directors.

Share based remuneration

Share options are granted to management and to selected employees. An option entitles participants to purchase one share per option. Options are offered and granted during the first quarter of the year. The exercise price is the average trading price for the company's share during the first ten calendar days immediately after publication of fourth quarter results. Offer to be granted options are presented immediately thereafter. Participants in the share option program are required to hold a number of the company's share at least equivalent to 10 % of the number of options granted. One half of options at exercise price of NOK 37 and NOK 32 are exercisable on 14.05.10 and one half on 13.05.11, and expire if not exercised on such days. One third of the options at exercise price NOK 20 and NOK 3 are exercisable after one, two and three years respectively after the date of grant, and expire ten years after the date of grant. The company has no legal or constructive obligation to repurchase or settle the options in cash

Information on the financial figures [Annual Report 2009]

The revenue for Kongsberg Automotive in 2009 was 622.8 million EUR.

Extracts of Consolidated Income Statements and Balance Sheets for Kongsberg Automotive for the year ended 31 December and 1st quarter of 2010 are presented below. All figures in million EUR.

Extract - Income Statement	2007	2008	2009
Revenue	398.8	905.9	622.8
Net profit (loss) before income taxes	21.3	(142.2)	(28.2)
Net Profit (Loss)	15.6	(94.3)	(27.5)

Extract - Balance Sheet	2007	2008	2009
Non-current Assets	490.3	488.4	460.2
Current Assets	336.9	261.1	303.0
Equity	68.5	90.7	178.9
Balance sheet Total	827.2	749.5	763.2

Q1 2010 report

Revenues in the 1st quarter of 2010 for the Group were MEUR 197.7 which is MEUR 52.4 (36 %) above comparable period last year.

EBITDA for the Group was MEUR 13.3 (6.7 %) in the 1st quarter. EBITDA has improved by MEUR 19 and the EBITDA margin was 10.7 % points above 1st quarter 2009. The effect of improved market conditions, new orders and significant reductions in the fixed cost level are driving the strong improvement. Interest expenses were partly offset by positive currency effects, giving net financial items of MEUR -0.8 in the 1st quarter 2010. Net profit in the 1st quarter after tax was positive with MEUR 0.1 compared to MEUR 2.5 for the 1st quarter of 2009.

The total assets have increased by MEUR 32.8 since year end 2009. The intangible assets and the interest bearing loans have increased mostly due to currency effects. Increased activity has increased the net working capital.

The cash was reduced since year end 2009 partly due to quarterly interest payments on loans and partly due to acquisition of own shares. 12 February 2010 the company acquired 6.5 million own shares in addition to the 1 million owned at year end 2009. The total of 7.5 million shares will approximately cover the shares options related to the 2009 and 2010 programs. The shares were acquired for NOK 5.23 per share.

The Equity was MEUR 183.6 at the end of the 1st quarter 2010. The equity ratio was 23.1 %, down from 23.4 % at year end. The increase in equity of MEUR 95.5 since 1st quarter 2009 was due to the private placement and the subsequent offering carried out in October 2009.

Important notice

For further financial information about the Company, please refer to the Company's financial reports. Comments regarding recent development and forward looking statements please refer to the Annual and Quarterly reports and press releases as well as the Company's webpage.

The accounting Policies [annual report 2009]

The group's consolidated financial statements have been prepared in accordance with International Financial Reporting Standards (IFRS) as endorsed by EU. The parent company follows simplified IFRS. For changes in principles of the accounting policies and disclosures regarding New and amended standards adopted by the group and Standards, amendments and

interpretations to existing standards that are not yet effective and have not been early adopted by the group, and other detailed information please refer to the annual report of 2009.

For more details regarding accounting policies please refer to the Company's financial reports.

Risks [Interim report Q1 2010]

The Group's activities are exposed to different types of risks. Some of the most important factors are foreign-exchange rates, interest rates, raw material prices and credit risks, as well as liquidity risk. As the Company operates in many countries, it is vulnerable to currency risk. The greatest currency exposure is associated with EUR and USD, while raw material exposure is greatest in copper, zinc, aluminium and steel. The gearing level in the company is high, which influences the liquidity situation in the Group. Uncertainty in the market's development is still a risk factor. The BoD and management continue to proactively address the risk factors described above.

For detailed information on risks, please refer to the Prospectus of 2009, also study the Company's other financial reports, and relevant sources.

Liquidity

It is not sure whether there at all times will be a high liquidity for the Company on NASDAQ OMX Stockholm's regulated market. The market price of the Company may fluctuate significantly depending on different factors. The market process of the Company's shares may fluctuate significantly which does not necessarily depend on the Company's success of its business operations or future forecasts. Lack of liquidity may partly depend on the fact that the market prices of securities may fluctuate more on NASDAQ OMX Stockholm in this case than on those exchanges where these securities are traded more actively. NASDAQ OMX Stockholm has the ambition to have several Liquidity Providers to mitigate this risk.

Exchange rate

The Company share's exchange rate on Oslo Stock Exchange is NOK. The trading on NASDAQ OMX Stockholm will take place in NOK.

The Company's information obligation

The Company has no information obligation regarding the current admission to trading of the shares at NASDAQ OMX Stockholm, neither based on the Swedish Securities Markets Act nor on NASDAQ OMX Stockholm's rules. However, by being continuously primarily listed on Oslo Stock Exchange's regulated market, the Company complies with the Norwegian legislation on information obligation and its home exchange's disclosure rules. The Company has no further obligation to disclose price sensitive information in Swedish language but the Company normally uses Norwegian and English language with regard to its disclosure practices. The Company's press releases and financial reports are generally available in Norwegian and English language. By having Norway as home member state, the Company is under obligation to meet Norwegian requirements on publication and storage of information in Norway's national information database for issuers (OAM) which is handled by Oslo Stock Exchange www.newsweb.no.

The availability of information on The Company

The company's website in English and Norwegian: www.kongsbergautomotive.com

Norwegian national storage regarding all price sensitive information published by companies whose shares are admitted to trading on a regulated market in Norway: www.newsweb.no

The availability of this summary

This summary is supplied by NASDAQ OMX on www.nasdaqomxtrader.com.

Information obtained from the external information sources and declaration on this summary

The information on the Company originates from financial reports, press releases on financial accounts published by the Company as well as from the Company's investor web page.

OMX Treasury AB has issued this summary which is based on information published by the Company. In accordance with the Swedish Financial Instruments Trading Act, chapter 2, section 15, OMX Treasury AB declares that it has accurately ensured, to such extent as appropriate, that the information in this summary is repeated appropriately and that no facts are omitted from the information in the summary that could result in that the repeated information in this summary would be misleading or inaccurate.

According to the Swedish Financial Instruments Trading Act, chapter 2, section 14, sub-section 3, please note that any investor who commences judicial proceedings as a result of information in this summary may be compelled to pay for a translation of the document.