

Undertaking in connection with listing of fixed income instruments on NASDAQ OMX Stockholm AB

Pursuant to Chapter 13, Section 3 of the Securities Market Act (2007:528), a financial instrument may be admitted to trading through a decision by the Exchange. Such a decision is made upon an application by an issuer and on the condition that the issuer meets the listing requirements established by the Exchange. Among the requirements is that in connection with a listing application the company shall sign an undertaking stating that it will comply with the rules applicable to the listing.

.....
Company name

.....
Registration number.

has applied to have its fixed income instruments registered on the NASDAQ OMX Stockholm AB and hereby declares that the company accepts the Exchange's listing regulations applicable at all times as they are presented in the Rule Book for issuers of fixed income instruments under section 1 – General rules, section 2 - Listing requirements and section 3 - Disclosure rules. In addition to this, the company pledges to comply with the regulations during the time the company's instruments are listed on the Exchange and to subject itself to any penalties that may be imposed upon violation of the regulations, in accordance with section 4.

Date

Place

.....
The company (authorized corporate signature)