

Bonds are listed in accordance with Chapter 13, The Securities Market Act (SFS 2007:528) together with The Rule Book for Issuers Nasdaq OMX Stockholm. The listing requirements are divided into two parts. The first part pertains to the general listing requirements of fixed income instruments and the second part pertains to additional listing requirements for individual sub-markets at Nasdaq OMX Stockholm.



## Checklist for Listing of Fixed Income Instruments at Nasdaq OMX Stockholm

### Checklist:

Application  
Registration  
Signing the Final Terms  
Listing Form

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### Application

A signed application for registration must apply to all of the bonds that have been issued under the bond loan that is to be registered. A standard application form is available through your Nasdaq OMX Account Manager.

### Registration

All instruments must be registered in a register with Euroclear Sweden or following the consent of the Exchange, with another Swedish or foreign Central Security Department (CSD) or similar institution.

### Signing of Final Terms

The Swedish Financial Supervisory Authority, Finansinspektionen, approves prospectus and confirm relevant national authorities for foreign issuers who can list securities by pass porting a certificate confirming the approval. Issuers with an approved prospectus must submit a signed set of final terms related to the specific issuer of securities.

### Listing Form

The Issuer is obligated to fill in and send in a listing form prior to listing. Guiding information of how to fill in the form is available in the listing form spread sheet or through Issuer Surveillance Stockholm.

### Submit Information

Application, registration, final terms and listing form shall be submitted to the exchange, Issuer Surveillance Stockholm, at [iss@nasdaqomx.com](mailto:iss@nasdaqomx.com) at least two days before listing. It is most appreciated if these documents are sent to Issuer Surveillance Stockholm before these two days.



## Additional Checklist for Listing of Fixed Income Instruments at Nasdaq OMX Stockholm

### **Structured Products**

Nominal Amount  
Market Maker  
Protected Principal Amount  
Exemplify the Return

### **Tailor Made Products**

Nominal Amount  
Market Maker  
Protected Principal Amount  
Board Lot  
Exemplify the Return

### **Retail Bonds**

Nominal Amount  
Market Maker  
Protected Principal Amount

### **Covered Bonds**

permission from Swedish FSA

### **Convertible Bonds**

Shares must be Listed  
Minutes from Board of Directors

### **Corporate Bonds**

Nominal Amount

### **Benchmark Bonds**

Nominal Amount

This Additional Checklist for Listing of Fixed Income Instruments at Nasdaq OMX Stockholm includes the additional listing requirements according to the rule book of issuers at Nasdaq OMX Stockholm.

### **Nominal Amount**

Only bond loans whose total nominal amount is equal or more than SEK 2 million, or the equivalent amount in a foreign currency, may be registered at the exchange.

### **Market Maker**

The issuer shall, in the prospectus, the final terms or the marketing brochure, undertake to provide call prices and, if possible, the selling prices of the instruments to be registered. Please submit the marketing brochures together with the application, registration, final terms and listing form to the exchange, Issuer Surveillance Stockholm, at [iss@nasdaqomx.com](mailto:iss@nasdaqomx.com)

### **Protected Principal Amount**

The issuer must clearly stipulate whether or not it undertakes to repay the nominal amount on the reimbursement date. If there is a fixed rate interest to be repaid on the reimbursement date, this must be clearly stipulated.

### **Exemplify any Return**

The documentation describing the instruments must contain an adequate description of how any return is to be calculated. This must be clarified by providing a minimum of three examples of the possible return.



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## Board Lot

The Size of the board lot may not be less than SEK 100,000, or the equivalent amount in foreign currency. The minimum amount for trading Tailor Made Products is SEK 50,000 or the equivalent amount in foreign currency.

## Permission from FSA

With permission from Swedish Financial Supervisory Authority (FSA), Finansinspektionen, credit institutions may issue Covered Bonds. These bonds may be registered with the exchange on condition that permission has been obtained from FSA indicating that a prospectus has been approved by FSA and that the bonds satisfy the current listing requirements.

## Share Must be Listed

The share in the company that issues convertible bonds must be listed at a well recognized exchange or equivalent regulated market. This rule requires that convertible bonds issued by an issuer whose shares are listed or at the same time will be listed at a well recognized exchange or equivalent regulated market may be registered.

## Minutes from Board of Directors

Verified minutes from the board of directors meeting where the decision to issue convertible bonds was taken shall be attached to the application. The application must be signed by the board of the CEO of the issuer.

## Contacts

For more information about Nasdaq OMX Stockholm Fixed Income listings please contact:

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[Rule Book for Issuers Nasdaq OMX Stockholm](#)