

Bonds are listed in accordance with Chapter 13, The Securities Market Act (SFS 2007:528) together with the rule book for issuers NASDAQ OMX Stockholm. This document can be used as guidance to the rule book in the process of listing structured products at NASDAQ OMX Stockholm.



Checklist for Issuers of Structured Products at NASDAQ OMX Stockholm

Checklist:

- Application
- Registration
- Signed Final Terms
- Listing Form
- Nominal Amount
- Market Maker
- Protected Principal Amount
- Exemplify the Return

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The listed documentation shall be sent to the exchange, Issuer Surveillance Stockholm, at iss@nasdaqomx.com. It is most appreciated if these documents are sent to the exchange well in advance to listing.

Application

A signed application for registration must apply to all of the bonds that have been issued under the bond loan that is to be registered. A standard application form is available through your Account Manager.

Registration

All instruments must be registered in a register with Euroclear Sweden or following the consent of the Exchange, with another Swedish or foreign Central Security Department (CSD) or similar institution.

Signed Final Terms

The Swedish Financial Supervisory Authority, Finansinspektionen, approves prospectus and confirm relevant national authorities for foreign issuers who can list securities by passing a certificate confirming the approval. Issuers with an approved prospectus must submit a signed set of final terms related to the specific issuer of securities.

Listing Form

The Issuer is obligated to fill in and send in a listing form prior to listing. Guiding information of how to fill in the form is available in the listing form spreadsheet or through Issuer Surveillance Stockholm.

Nominal Amount

Only bond loans whose total nominal amount is equal or more than SEK 2 million, or the equivalent amount in a foreign currency, may be registered at the exchange.

Market Maker

The issuer shall, in the prospectus, the final terms or the marketing brochure, undertake to provide call prices and, if possible, the selling prices of the instruments to be registered. Please submit the marketing brochures together with the application, registration, final terms and listing form to the exchange, Issuer Surveillance Stockholm, at iss@nasdaqomx.com



Protected Principal Amount

The issuer must clearly stipulate whether or not it undertakes to repay the nominal amount on the reimbursement date. If there is a fixed rate interest to be repaid on the reimbursement date, this must be clearly stipulated.

Exemplify any Return

The documentation describing the instruments must contain an adequate description of how any return is to be calculated. This must be clarified by providing a minimum of three examples of the possible return.

Structured Products

There are over 1,700 listed structured products at NASDAQ OMX Stockholm. These products are also available to the market for trading through our electronic trading system. Trade information and basic bond data is distributed to market data vendors as well as through our website.

Contacts

For more information about Nasdaq OMX Stockholm Fixed Income listings please contact:

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[Rule Book for Issuers Nasdaq OMX Stockholm](#)