

Bonds are listed in accordance with Chapter 13, The Securities Market Act (SFS 2007:528) together with the rule book for issuers Nasdaq OMX Stockholm. This document can be used by new issuers as a complement to the rule book in the process of listing fixed income instruments as Nasdaq OMX Stockholm.



## Checklist for New Issuers of Fixed Income Instruments at Nasdaq OMX Stockholm

### Checklist:

- Undertaking
- Negotiability
- Articles of Association
- Financial Statements - 3 years
- Agreement with News Distributer
- Prospectus

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The listed documentation above shall be sent to the exchange, Issuer Surveillance Stockholm, at [iss@nasdaqomx.com](mailto:iss@nasdaqomx.com). It is most appreciated if these documents are sent to the exchange well in advance to listing. In the document, Listing Fixed Income Instruments, additional listing requirements for individual sub-markets at Nasdaq OMX Stockholm are specified.

### Undertaking

The issuer shall sign an undertaking stating that it will comply with the rule book for issuers of fixed income instruments which entitles the issuer to register bonds at Nasdaq OMX Stockholm. According to the rule book, the issuer undertakes to continuously fulfill the listing requirements for bonds stipulated by the exchange.

### Negotiability

The bonds must be freely negotiable. This is a basic prerequisite for registration and trading at Nasdaq OMX Stockholm. When the company's articles of association include limitations on the transferability,

such limitations may be typically considered to restrict free transferability in the meaning of this clause, and other arrangements with a similar effect may lead to a similar interpretation.

### Articles of Association

Prior to the first day of listing the issuer shall send in the articles of association. This document should include, full company name, members of the board, authorized company signatory, address to the company and the members of the board.

### Financial Statements - three years

The company shall submit Nasdaq OMX about the financial statements for at least three years in accordance with the accounting laws applicable to the company in its home country. Where applicable, the accounts shall also include consolidated accounts for the company and all its subsidiaries. The general rule is that the company shall have complete annual reports for at least three years.



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## Agreement with News Distributor

The issuer undertakes to inform the market and the exchange, in accordance with the rule book of issuers, about its financial position. The issuer shall also provide the market with information regarding important events that affect the price of the listed instruments. The issuer must therefore establish and maintain adequate procedures including controls and systems for dissemination of information.

## Prospectus

Securities are listed either on basis of a stand alone prospectus or a base prospectus together with a set of final terms related to the issue of securities. Either way the relevant prospectus must comply with the rules in accordance with the prospectus directive and the rule book for issuers. The prospectus is revised and approved by the Swedish Financial Supervisory Authority, Finansinspektionen. A foreign issuer in an EU member state or country with an agreement from the community with a prospectus approved by the relevant national authorities, can list securities by passporting the prospectus, confirming the approval of the prospectus to the Finansinspektion and NASDAQ OMX Stockholm. In this case the foreign issuer will follow the same rules as a Swedish issuer with an approved prospectus.

## NASDAQ OMX Fixed Income Sweden

Nasdaq OMX is the central market place for fixed income activities in the Nordic region, providing a wide range of products and services to the market. To highlight some, listing, trading and clearing is offered for fixed income products in Sweden. The Swedish Fixed Income Market is divided into a professional, mainly OTC traded market, and an electronic exchange traded segment targeting the retail segment. Nasdaq OMX is the major centre for bond listing in the Nordic region with over 5,000 listed bonds, 2,500 of which are listed at Nasdaq OMX Stockholm.

## Contacts

For more information about Nasdaq OMX Stockholm Fixed Income listings please contact:

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### [Rule Book for Issuers Nasdaq OMX Stockholm](#)